

Your GO journey

No matter what you're saving for – retirement, a house, your kid's education, or everyday bills and expenses – **Guided Outcomes™ (GO)** is an easy way to set and achieve your financial goals!

Tell us about your sources of income, savings and debts, and you'll determine everything you need to **GO Dream, GO Plan, GO Retire, GO Live, and GO Learn.**

Let us show you how simple it is to start your GO journey

GET READY...

Register
Review your details in
My information

Make sure the info we have is accurate! You should also add other important details – e.g., about your family and when you want to retire – and we'll use that information to help build a financial plan that's all about you.

GET SET...

Tell us about you in **My money**

We will
build a plan
for your whole
family!

Any details you enter into the tool are strictly confidential. They'll never be shared with anyone, for any reason. We don't sell financial products and we won't provide your data to people who do.

Watch this video to
learn more about GO!



Start your journey...



GO DREAM

Set your financial goals – let us know how much you can save or when you want to achieve your goals and we'll get you there!

See the progress you've made toward your goals, including those you've already achieved.

Doesn't that
feel good?!



GO PLAN

See how much you're spending and how you compare to people just like you!

Learn where you can make your money go further.

Have a life event coming up? Add a new scenario to see how it'll impact your planning.

Bonus!

You don't have to know how much you're spending to get a better understanding of where your money is going. **GO** will pre-populate averages based on people like you (similar earnings and province).



GO RETIRE

Let us do the math and we'll tell you if you're on track for your retirement goals.

Use our suggestions to see how a few changes can get you closer to your goals.



GO LIVE

Learn how much retirement income you'll have each year.

See how long you'll need to live on your retirement income.

Figure out your ideal age to start C/QPP and OAS.



GO LEARN

Get information about financial and retirement planning topics like managing your money, banking, saving for retirement, and more in our library of expert articles, helpful tips, and recommendations.